

HSBC Bank Malta p.l.c.

Avviż għall- Erbgħin Laqgħa Ġenerali Annwali

**Il-Ġimgħa, 15 ta' April 2016
fil-10.00a.m. Grand Master Suite,
Ċentru tal-Konferenzi, Hilton
Malta, Portomaso, San Ġiljan**

Dokumenti annessi ma' dan l-Avviż

1. Informazzjoni fuq il-Laqgħa Ġenerali Annwali (LĠA);
2. Formola tal-Prokura;
3. Il-Kontijiet Annwali għas-sena li għalqet fil-31 ta' Diċembru 2015.

Kopja ta' dan l-avviż u d-dokumenti tal-informazzjoni relatata mal-LĠA huma aċċessibbli mill-*website* tal-Bank www.hsbc.com.mt fit-taqsimha tal-*Annual General Meeting* għol-*Investor Relations* *microsite* <https://www.hsbc.com.mt/1/2/hsbc-in-malta/investor-relations/annual-general-meeting/annual-general-meeting>.

L-Azzjonisti jistgħu jistaqsu mistoqsijiet lis-Segretarju tal-Kumpanija billi jċemplu fuq 2380 2404/5 jew jibagħtu ittra elettronika fuq companysecretarymalta@hsbc.com

Aċċess għal-LĠA

Fil-Hilton Malta hemm aċċess għas-siġġu bir-roti u biljetti għall-parkeġġ jġigu provduti.

Notice of the Fortieth Annual General Meeting

**Friday, 15 April 2016
at 10.00a.m. Grand Master Suite,
Conference Centre, Hilton Malta,
Portomaso, St Julian's**

Documents included with this Notice

1. Information about the Annual General Meeting (AGM);
2. Proxy Form;
3. Annual Report and Accounts for the year ended 31 December 2015.

A copy of this notice and all documents and information related to the AGM can be found on the Bank's website www.hsbc.com.mt in the Annual General Meeting section of the Investor Relations microsite <https://www.hsbc.com.mt/1/2/hsbc-in-malta/investor-relations/annual-general-meeting/annual-general-meeting>.

Shareholders may ask questions to the Company Secretary by calling on 2380 2404/5 or by sending an email to companysecretarymalta@hsbc.com

Access to the AGM

Hilton Malta is wheelchair accessible and parking tickets will be provided.



Avviż għal-Laqgħa Ġenerali Annwali

Hawnhekk qiegħed jingħata avviż tal-LĠA tal-**HSBC Bank Malta p.l.c.** li se ssir fil-Grand Master Suite, Ċentru tal-Konferenzi, Hilton Malta, Portomaso, San Ġiljan nhar Il-Ġimgħa, 15 ta' April 2016. **Ir-reġistrazzjoni tibda fid-9.00a.m.**, u l-Laqgħa tibda fl-10.00a.m.

L-Azzjonisti se jikkunsidraw u jekk jidrilhom xieraq, japprovaw ir-riżoluzzjonijiet li jsegwu hawn taħt:

Riżoluzzjonijiet Ordinarji

1. Ir-Rapporti u l-Kontijiet Annwali

Biex tirċievi u tapprova l-Kontijiet Annwali Verifikati għas-sena li għalqet fil-31 ta' Diċembru 2015, u r-Rapporti tad-Diretturi u l-Awdituri dwarhom;

2. Dividend

Biex tapprova, kif rakkomandat mill-Bord tad-Diretturi, hlas finali ta' dividend gross ta' 2.6 ċenteżmi għal kull sehem, liema hlas finali jammonta għas-somma totali ta' €9,367,959;

3. Hatra tal-Awdituri

Biex terġa' tappunta lill-PricewaterhouseCoopers bħala Awdituri u biex il-Bord tad-Diretturi jiġi awtorizzat jiffissa r-rimunerazzjoni tagħhom;

4. Rimunerazzjoni lid-Diretturi

Biex tiġi stabbilita s-somma massima ta' €360,000 bħala rimunerazzjoni lid-Diretturi.

Hatra tad-Diretturi

Biex tappunta u teleggi d-Diretturi.

Bl-ordni tal-Bord

Avv. George Brancaleone LL.D.
24 ta' Marzu 2016
Segretarju tal-Kumpanija

Notice of Annual General Meeting

Notice is hereby given that the AGM of **HSBC Bank Malta p.l.c.** will be held at the Grand Master Suite, Conference Centre, Hilton Malta, Portomaso, St Julian's on Friday, 15 April 2016. **Registration starts at 9.00a.m.** and the Meeting commences at 10.00a.m.

The Shareholders will consider and if deemed fit, approve the following resolutions:

Ordinary Resolutions

1. Annual Reports and Accounts

To receive and approve the Audited Accounts for the year ended 31 December 2015 and the Reports of the Directors and Auditors thereon;

2. Dividend

To approve a final gross dividend of 2.6 cent per share representing a final gross payment of €9,367,959, as recommended by the Board of Directors;

3. Appointment of the Auditors

To re-appoint PricewaterhouseCoopers as Auditors and to authorise the Board of Directors to fix their remuneration;

4. Directors' Remuneration

To establish the maximum annual remuneration of the Directors at €360,000.

Appointment Directors

To appoint and elect Directors.

By order of the Board

Dr George Brancaleone LL.D.
24 March 2016
Company Secretary

Informazzjoni fuq il-Laqgħa Ġenerali Annwali

Informazzjoni fuq il-LĠA, inklużi d-drittijiet tal-vot tiegħek u kif teżerċita dawn id-drittijiet, huma elenkati hawn taħt:

Record Date

Dan l-avviż intbagħat lill-Azzjonisti kollha tal-Bank li kienu fuq ir-Registru tal-Borża ta' Malta fis-16 ta' Marzu 2016 (ir-Record Date). Huma dawn l-Azzjonisti biss li għandhom id-dritt li jattendu u jivvutaw fil-LĠA. Il-Bank għandu Klassi waħda biss ta' ishma u dawn l-ishma għandhom l-istess drittijiet għall-voti. In-numru totali ta' ishma elegibbli biex jippartecipaw fil-Laqgħa huwa ta' 360,306,099 sehem.

Id-dritt tal-Azzjonisti biex jistaqsu mistoqsijiet

L-Azzjonisti jistgħu jistaqsu mistoqsijiet relatati mal-aġenda tal-Laqgħa skont il-Listing Rules 12.24 sa 12.26. Mistoqsijiet relatati mar-riżoluzzjonijiet imsemmija hawn fuq jistgħu jintbagħtu lis-Segretarju tal-Kumpanija bil-posta jew fuq l-indirizz elettroniku companysecretarymalta@hsbc.com. Risposti għad-domandi relatati mal-aġenda jistgħu jingħataw direttament lill-Azzjonist li għamel id-domanda, jew jiġu ppubblikati fuq il-website tal-Bank jew waqt il-Laqgħa.

Filwaqt li ċ-Chairman tal-Laqgħa se jfittex li jwieġeb għall-mistoqsijiet kollha li jittressqu b'konnessjoni mar-riżoluzzjonijiet imressqa quddiem il-LĠA, wieheg għandu jinnotta li twegiba ġenerali waħda tista' tingħata mill-Bank fejn il-mistoqsijiet għandhom l-istess kontenut. Lebda risposta ma tingħata mill-Bank meta:

- i it-twegiba tista' ttelef il-preparazzjoni tal-LĠA, tinvolvi informazzjoni kunfidenzjali jew tista' tikkawża preġudizzju lill-interessi kummerċjali tal-Bank;
- ii mhux fl-interess tal-andament b'mod ordnat tal-LĠA li tingħata twegiba; jew
- iii il-Bank mhux f'pożizzjoni li jagħti risposta immedjata, f'liema każ iżda, ir-risposta se tkun sussegwentement imqiegħda fuq il-website tal-Bank.

F'każ ta' diffikultajiet jew mistoqsijiet, l-Azzjonisti huma ġentilment mitluba li jikkuntattjaw l-Uffiċċju tas-Segretarju tal-Kumpanija fuq 2380 2404/2380 2405 jew fuq l-indirizz elettroniku companysecretarymalta@hsbc.com

Abbozz ta' Riżoluzzjonijiet

Labbozz tar-riżoluzzjonijiet li se jiġu kkunsidrati u jittiehed vot dwarhom matul il-LĠA huma inklużi bħala parti integrali ta' dan l-Avviż.

Kif ġie ddikjarat fil-Company Announcement Nru HSBC279 tal-Bank, Azzjonist jew Azzjonisti li għandhom minn tal-inqas 5% tal-kapital azzjonarju maħruġ tal-Bank b'jedd għall-vot kien/kienu intitolat/i li jitolbu/jitolbu lill-Bank li jinkludi suġġetti fuq l-aġenda tal-LĠA u li jipprezentaw abbozz ta' riżoluzzjonijiet għal suġġetti li jiġu inklużi fl-aġenda tal-LĠA. Dawn it-talbiet kellhom jiġu sottomessi lill-Bank sad-29 ta' Frar 2016, li tiġi s-sitta u erbghin (46) ġurnata qabel id-data indikata tal-LĠA (il-15 ta' April 2016) u l-Bank mhux se jestendi dan il-perjodu.

Information about the Annual General Meeting

Information about the AGM, including your voting rights, and how you may exercise them, is set out below:

Record Date

This notice has been mailed to the Bank's Shareholders on the Register of the Malta Stock Exchange on 16 March 2016 (the Record Date). These Shareholders only shall be entitled to attend and vote at the AGM. The Bank has only one Class of Shares and the shares have equal voting rights. The total number of shares eligible to participate in the Meeting is 360,306,099 shares.

Shareholders' right to ask questions

Shareholders may ask questions related to the items on the agenda in terms of Listing Rules 12.24 to 12.26. Questions in relation to the resolution above-mentioned may be directed to the Company Secretary by post or e-mail to companysecretarymalta@hsbc.com. Answers to questions related to items on the agenda may be given either directly to the Shareholder asking the question, or published on the Bank's website or during the Meeting.

Whilst the Chairman of the Meeting will endeavour to reply to all questions that may be raised in relation to the resolutions placed before the AGM, it is to be noted that one overall answer may be provided to questions having the same content. No answer is required to be given by the Bank when:

- i an answer would interfere unduly with the preparation for the AGM, involve the disclosure of confidential information or cause prejudice to the business interests of the Bank;
- ii it is not in the interests of good order of the AGM that the question be answered; or
- iii the Bank is unable to provide an immediate reply, in which case, however, the reply will be subsequently posted on the website of the Bank.

In case of any difficulties or queries, the Shareholders are kindly asked to contact the office of the Company Secretary on 2380 2404/2380 2405 or on email address companysecretarymalta@hsbc.com

Draft Resolutions

The draft resolutions to be considered and voted upon at the AGM are included as an integral part of this Notice.

As stated in the Bank's Company Announcement No HSBC279, a Shareholder or Shareholders holding not less than 5% of the voting issued share capital of the Bank was/were entitled to request the Bank to include items on the agenda of the AGM and to table draft resolutions for items to be included in the agenda of the AGM. Such requests were to be submitted to the Bank by the 29 February 2016, that is at least forty six (46) days before the date set for the AGM (15 April 2016) and the Bank is not extending this period.

Votazzjoni

Kull meta jittiehed vot, sew jekk dan isir b'wiri tal-idejn jew b'mezz ta' votazzjoni, **kull sehem** fil-Bank jaghti dritt ghal **vot wiehed (1)** fil-LĠA tal-Kumpanija.

Skont l-Artikli tal-Assoċjazzjoni tal-Bank, riżoluzzjoni mressqa għall-vot tkun determinata b'wiri tal-idejn sakemm ma tintalabx votazzjoni qabel jew waqt id-dikjarazzjoni ta' riżultat permezz ta' wiri tal-idejn minghand:

- i iċ-Chairman; jew
- ii minn tal-inqas tliet (3) membri preżenti personalment jew b'mezz ta' prokura; jew
- iii minn membru jew membri preżenti personalment jew b'mezz ta' prokura u jirrapprezentaw mhux anqas minn wiehed f'għaxra tat-total tal-eligibilità tal-membri bi dritt tal-vot fil-Laqqha; jew
- iv minn membru jew membri preżenti personalment jew b'mezz ta' prokura li għandhom ishma fil-Kumpanija bi dritt li jivvotaw fil-Laqqha, liema ishma huma mħallsa jew daqs wiehed f'għaxra tas-somma totali mħallsa fuq l-ishma kollha b'dawn id-drittijiet.

F'każ ta' riżultati ndaqs, kemm b'wiri tal-idejn jew b'mezz ta' votazzjoni iċ-Chairman tal-Laqqha jkollu t-tieni vot jew vot deċiżiv.

Fil-każ li jittiehed vot mhux permezz tal-wiri tal-idejn:

L-Azzjonist irid jimmarka l-preferenza tiegħu/tagħha fuq kull riżoluzzjoni billi jimmarka 'Favur' jew 'Kontra' jew 'Astenzjoni' fuq l-istess riżoluzzjoni. **Jekk jiġu mmarkati aktar minn kaxxa waħda għall-istess riżoluzzjoni, il-vot tal-Azzjonist fuq dik ir-riżoluzzjoni partikolari jkun invalidu.**

Hatra tad-Diretturi

Il-Bord tad-Diretturi jikkonsisti f'mhux aktar minn disa' (9) diretturi. Skont Klawnsola 7 tal-Memorandum tal-Assoċjazzjoni u Artiklu 77(4) tal-Istatut ta' Assoċjazzjoni, (a) jistgħu jiġu appuntati sitt (6) diretturi, u (b) jiġu eletti tliet (3) diretturi. Peress li din is-sena tliet persuni biss ġew nominati għall-elezzjoni, mhux ser ikun hemm votazzjoni. Il-persuni nominati Bonello John, Camilleri Juanito u Vella Mary Anne sive Sue jiġu eletti awtomatikament.

Dritt tal-Azzjonist li jappunta Prokuratur

Azzjonist li għandu d-dritt għall-vot għandu d-dritt li jappunta prokuratur. Tista' tappunta liċ-Chairman tal-LĠA jew persuna oħra magħżula minnek biex jattendi, jitkellem u jivvota f'ismek. Il-prokuratur m'hemm għalfejn ikun Azzjonist ukoll. Formola tal-Prokura flimkien ma' *self-addressed envelope* qed jintbagħtu ma' dan l-avviż.

Azzjonist/a li għandu/għandha ishma bi shab, għandu/għandha d-dritt awtomatiku li jirrapprezenta lill-Azzjonisti l-oħra bi shab miegħu/magħha għal skop ta' votazzjoni fil-LĠA hlief jekk il-Bank ma jkunx irċieva mhux aktar tard minn **48 siegħa qabel** il-hin tal-LĠA, istruzzjonijiet bil-miktub minn qabel, minn wiehed mill-membri l-oħra li miegħu/magħha għandu/għandha ishma bi shab.

Kumpaniji jew assoċjazzjonijiet għandhom jawtorizzaw formalment rappreżentant, liema awtorizzazzjoni trid tiġi preżentata fil-bieb.

Voting

Whenever a vote is taken whether by a show of hands or on a poll, **each share** in the Bank shall give right to **one (1) vote** at the AGM of the Company.

In terms of the Articles of Association a resolution put to the vote shall be determined and decided by a show of hands, unless a poll is demanded, before or on the declaration of the result by a show of hands, by:

- i the Chairman; or
- ii by at least three (3) members present in person or by proxy; or
- iii any member or members present in person or by proxy and representing not less than one-tenth of the total voting power of all members having the right to vote at that Meeting; or
- iv a member or members present in person or by proxy holding shares in the Company conferring a right to vote at the meeting, being shares on which an aggregate sum has been paid up equal to not less than one-tenth of the total sum paid up on all the shares conferring that right.

In the case of equality of votes, whether on a show of hands or on a poll, the Chairman of the meeting shall have a second or casting vote.

In the case of voting not by show of hands:

The Shareholder should indicate his/her voting preference against each resolution in any of the boxes by ticking 'For' or 'Against' or 'Abstain'. **If more than one box is ticked for the same resolution, the Shareholder's vote on that particular resolution will be invalid.**

Appointment of Directors

The Board of Directors shall consist of not more than nine (9) directors. In terms of clause 7 of the Memorandum of Association and Article 77(4) of the Articles of Associations: (a) six (6) directors may be appointed, and (b) three (3) directors are elected during the meeting. Since only three persons have been nominated for election, no voting will take place this year. The nominees Bonello John, Camilleri Juanito and Vella Mary Anne sive Sue will be automatically elected.

Shareholders' right to appoint a Proxy

A Shareholder having the right to attend and vote is entitled to appoint a proxy. You may appoint the Chairman of the AGM or a person of your choice to be your proxy to attend, speak and vote on your behalf. The proxy need not also be a Shareholder. A proxy form together with a self-addressed envelope is being sent together with this notice.

A joint Shareholder, has the automatic right to represent the other joint Shareholders of the same shares for purposes of voting in General Meetings unless the Bank shall have received not later than **48 hours before** the appointed time of the AGM, prior contrary written instructions from any of the said other joint members.

Companies and Associations are to provide their representative with an appropriate authorisation to be shown at the entrance.

Il-Prokura

Formola tal-Prokura hi annessa ma' dan l-avviż u hija aċċessibli mill-website tal-Bank www.hsbc.com.mt

Kif tibgħat il-Prokura

Biex tkun valida, din il-prokura trid tintbagħat lis-Segretarju tal-Kumpanija, HSBC Bank Malta p.l.c., 116, Triq l-Arċisqof, Valletta VLT 1444, bl-idejn jew billi tuża s-*self-addressed envelope* inkluż. Din il-prokura tista' tintbagħat b'mezz elettroniku, f'liema każ inti mitlub tikkuntattja lis-Segretarju tal-Kumpanija fuq l-indirizz elettroniku companysecretarymalta@hsbc.com biex jiggrawidak fuq il-proċedura li trid taddotta jekk jintagħżel dan il-mezz. Il-prokura mibgħuta bl-idejn, bil-posta, jew b'mezzi elettronici għandha tasal għand is-Segretarju tal-Kumpanija mhux anqas minn 48 siegħa qabel il-hin tal-LĠA. Jekk din il-prokura tintbagħat mingħajr indikazzjoni ta' kif il-prokuratur għandu jivvota fuq kwalunkwe materja, il-prokuratur jista' juża d-diskrezzjoni jekk jivvutax jew kif jivvota.

Żvelar mill-Prokuratur lill-Azzjonist

Skont il-Listing Rules 12.29 u 12.30, il-prokuratur għandu javża lill-Azzjonist li appuntah b'fatti li jaf bihom, li jistgħu jkunu rilevanti għal dak l-Azzjonist biex jivvaluta kwalunkwe riskju, li l-prokuratur jista' jkollu interessi oltre minn dawk tal-Azzjonist.

Servizz ta' Interpretu

Jekk tixtieq servizz ta' interpretu waqt il-LĠA għandek iċċempel mhux aktar tard mill-4 ta' April 2016 fuq in-numri 2380 2404/5 jew fuq l-indirizz elettroniku companysecretarymalta@hsbc.com.

Proxy Form

A Proxy Form is enclosed with this document and may be accessed at www.hsbc.com.mt

How to submit your Proxy Form

To be valid, the Proxy Form must be sent to the Company Secretary, HSBC Bank Malta p.l.c., 116, Archbishop Street, Valletta VLT 1444, by hand or by using the enclosed self-addressed envelope. You may also send the Proxy Form by electronic means to the Company Secretary on e-mail address companysecretarymalta@hsbc.com who will advise you on the procedure to be adopted in this case. Proxy Form sent either by hand, by mail or by electronic means must reach the Company Secretary by not less than 48 hours before the appointed time of the AGM. If the form is received without an indication as to how the proxy shall vote on any particular matter, the proxy will exercise discretion as to whether, and if so how, he/she votes.

Disclosure by Proxy Holder to the Shareholder

In terms of Listing Rules 12.29 and 12.30, a proxy holder is to disclose to the Shareholder who appointed him/her any facts of which he/she is aware and which may be relevant to that Shareholder in assessing any risk that the proxy holder might pursue any interest other than the interest of the Shareholder.

Interpreter Services

If you require interpreter service during the AGM kindly call by not later than 4 April 2016 on telephone numbers 2380 2404/5 or on email companysecretarymalta@hsbc.com.

SAMPLE

Approved and issued by HSBC Bank Malta p.l.c.

116, Archbishop Street, Valletta VLT1444, Malta

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