

HSBC Bank Malta p.l.c.

Annual General Meeting 18 April 2012 Results.

Shareholder Information

- Shareholders registered on 19 March 2012 were entitled to vote.
- The bank has only one class of shares and all shares carry equal voting rights.
- The total number of shares eligible to participate in the meeting was 291,840,000 – (the issued share capital of the bank).
- All of the above shares – 291,840,000 were eligible to vote on the resolutions tabled on the Annual General Meeting agenda.

Voting eligibility for Election of Directors

- The majority shareholder holds 204,379,640 shares 70.03%.
- 192,614,400 shares (66%) of the majority shareholder were allocated to appoint six directors in terms of the bank's Memorandum and Articles of Association.
- Minority shareholders 87,460,360 shares 29.97%.
- Majority shareholding available for voting for directors 11,765,240 shares 4.03%.
- Total votes eligible for the election of directors 99,225,600 shares 34%.

Shares Represented at the Meeting

- Voting for resolutions 243,546,688
- Voting for the election of directors 50,932,288
- Free proxies not attending transferred to chairman 80,108
- Indicated proxies not attending (votes not eligible for voting) 651,378
- Votes issued not cast and or invalid 1,133,998

Voting Results

Resolution	Total Votes For (%)	Total Votes Against (%)	Total Votes Abstained (%)	Total Vote Cast (%)
1. To receive the Report and Accounts for 2011.	Resolution conducted by show of hands. Resolution was approved.			
2. To approve a final Gross Dividend of 7.2c	Resolution conducted by show of hands. Resolution was approved.			
3. To re-appoint the auditors KPMG and to authorise the Board of Directors to fix their remuneration.	241,094,848 (82.61%)	709,199 (0.24%)	608,643 (0.21%)	242,412,690 (83.06%)
4. To establish the maximum annual remuneration of the Directors at €230,000	240,866,521 (82.53%)	597,876 (0.20%)	948,293 (0.33%)	242,412,690 (83.06%)

Election of Directors

Shares represented at the meeting	50,932,288
Total vote cast	49,722,187
Votes not cast or invalid	1,210,101

Candidates	Total Votes (% of shares represented at the meeting)	ELECTED
Bonett Joseph	709,806 (1.39%)	NO
Dunbar Cousin James	16,417,761 (32.23%)	YES
Portelli Sonny	16,225,602 (31.86%)	YES
TestaferrataMoroniViani Peter	16,369,018 (32.14%)	YES